

Ticker: [INTC US EQUITY](#)

Intel Corp (NASDAQ GS: INTC, Currency: USD)

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.intel.com
Number of Employees	108,900
Ticker:	INTC US

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↓ 20.35 -0.99 (-4.62%)

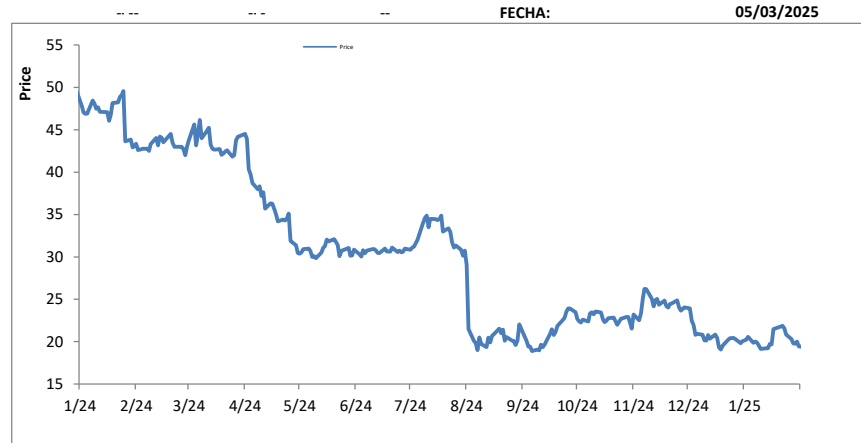
Intel Corporation diseña, fabrica y vende componentes informáticos y productos relacionados. Sus principales productos incluyen microprocesadores, conjuntos de chips, procesadores integrados y microcontroladores, memoria flash, gráficos, redes y comunicaciones, software de gestión de sistemas, conferencias y productos de imágenes digitales.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	20.33	Market Cap (MM)	88,025.0
Open	21.33	Shares Out. (MM)	4,330.0
Previous Close	21.33	Float %	91.0%
Change	-1.41	Shares sold short (MM)	137,757,192.0
Change %	-6.20	Dividend Yield %	1.8
Day High/Day Low	21.4 / 20.2	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	46.6 / 18.5	P / Diluted EPS Before XO	
Volume (MM)	72.18	Beta	1.91
Avg. Vol - 3 mo (MM)	91.16		

Financial Information (Currency: USD, in mm)

Revenue - LTM	53,101.0	Cash & ST Invest.	27,445
EBIT - LTM	-11,678.0	Total Assets	196,485.0
EBITDA - LTM	-299.0	Total Debt	50,471.0
Net Income - LTM	-18,756.0	Total Liabilities	91,453.0
Total Enterprise Value	116,795	Total Equity	105,032.0
TEV/ Total Revenue	2.2 x	Cash from Operations - LTM	8,288.0
TEV/ EBITDA	--	Cash From Investing - LTM	-18,256.0
		Cash from Financing -LTM	11,138.0



Company Notes

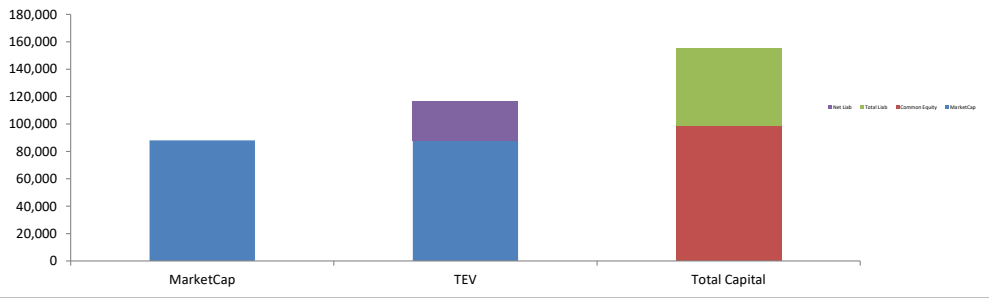
2016 Q1	2013 Q4
Gaap net income includes in millions (pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
a loss of \$ 100.00 from merger	a loss of \$116.000 from Restructuring
a gain of \$22.00 from relized investment	a loss of \$13.000 from Impairment of Investments
	a gain of \$29.000 from Sale of Investments
2015 Q3	2013 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$28.000 from Other One Time Items	A loss of \$85.000 from Restructuring
A loss of \$14.000 from Restructuring	A loss of \$39.000 from Asset Write Down
A gain of \$23.000 from Sale of Investments	A loss of \$33.000 from Other one time
	A gain of \$472.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (in millions, pre-tax):
A Loss of \$247.000 from Restructuring	a loss of \$60.000 from Other one time
A loss of \$1.000 from Asset Write Down	a gain of \$10.000 from Sale of Investments
A gain of \$100.000 from Sale of Investments	
2014 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$137.000 from Restructuring	A loss of \$17.000 from Other one time
a loss of \$38.000 from Other one time	A gain of \$4.000 from Sale of Investments
a gain of \$71.000 from Sale of Investments	
2013 A1	2012 A1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$201.000 from Restructuring	A loss of \$154.000 from Other one time
a loss of \$123.000 from Other one time	A gain of \$183.000 from Sale of Investments
a gain of \$515.000 from Sale of Investments	
a loss of \$39.000 from Impairment	2012 Q4
	GAAP Net Income includes (in millions, pre-tax):

Key Board Members

Name	Title	Organization
1 Risa J Lavizzo-Mourey	President Emerita	Robert Wood Johnson Foundation
2	Lead Director	Ge Healthcare Technologies Inc
3	Board Member	Merck & Co Inc
4	Vice Chairman	Smithsonian Inst
5	Board Member	Intel Corp
6	Board Member	Lifemark Corp
7	Board Member	Nelcor Puritan Bennett Inc
8 Steve Sanghi	Chairman/President/Interim Ceo	Microchip Technology Inc
9	Board Member	Intel Corp
#	Chairman	Impinj Inc
#	Chairman	Flipchip Intl
#	Board Member	Microchip Ltd
# Frank D Yeary	Co-Founder	Level Money Inc
#	Co-Founder	Camberview Partners Llc
#	Interim Chairman	Intel Corp
#	Board Member	Mobileye Global Inc
#	Board Member	Paypal Holdings Inc
# Omar S Ishrak	Co-Chairman	Allurion Technologies Inc
#	Board Member	Intel Corp
#	Board Member	Insightec Ltd
#	Chairman	Biofourmis Pte Ltd
#	Board Member	Amgen Inc
#	Board Member	Cargill Inc
#	Trustee	Minnesota Public Radio
# Stacy Jared Smith	Chairman/Executive Officer	Toshiba Memory Corp
#	Chairman/Executive Officer	Kioxia Holdings Co Ltd
#	Lead Director	Wolfsped Inc
#	Board Member	Intel Corp
#	Chairman	Autodesk Inc

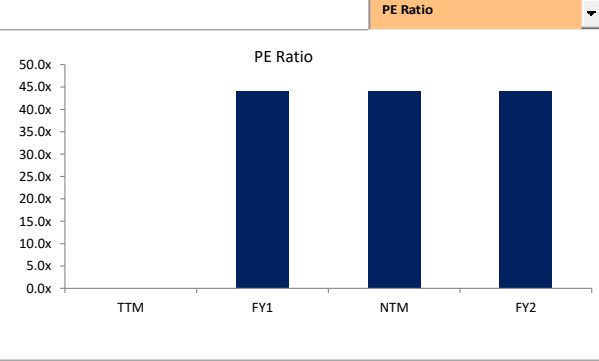
Ticker: INTC US EQUITY		Intel Corp										
Period Type		Annuals		Sector: Tecnología de la información			Industry: Semiconductores y equipo relac		Sub-Industry: Semiconductores			
Annuals												
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
		Actuals						LTM	Estimates			
For the Fiscal Period Ending		29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024	28/12/2024	31/12/2025	31/12/2026	31/12/2027
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		70,848.0	71,965.0	77,867.0	79,024.0	63,054.0	54,228.0	53,101.0	14,260.0	53,101.0	12,250.7	12,250.7
Growth Over Prior Year		12.9%	1.6%	8.2%	1.5%	(20.2%)	(14.0%)	(2.1%)	(2.1%)	(3.7%)	(3.7%)	(3.7%)
Gross Profit		43,737.0	42,140.0	43,612.0	43,815.0	26,866.0	21,711.0	17,345.0	17,345.0	--	--	--
Margin %		61.7%	58.6%	56.0%	55.4%	42.6%	40.0%	32.7%	121.6%	--	--	--
EBITDA		32,401.0	33,046.0	36,096.0	31,426.0	15,547.0	9,889.0	(149.0)	(299.0)	2,444.5	2,444.5	2,444.5
Margin %		45.7%	45.9%	46.4%	39.8%	24.7%	18.2%	(0.3%)	(2.1%)	4.6%	20.0%	20.0%
EBIT		23,316.0	22,035.0	23,678.0	19,456.0	2,334.0	93.0	(11,678.0)	(11,678.0)	(18.3)	(18.3)	(18.3)
Margin %		32.9%	30.6%	30.4%	24.6%	3.7%	0.2%	(22.0%)	(81.9%)	(0.0%)	(0.1%)	(0.1%)
Earnings from Cont. Ops.		21,053.0	21,048.0	20,899.0	19,868.0	8,017.0	1,675.0	(19,233.0)	(19,233.0)	--	--	--
Margin %		29.7%	29.2%	26.8%	25.1%	12.7%	3.1%	(36.2%)	(134.9%)	--	--	--
Net Income		21,053.0	21,048.0	20,899.0	19,868.0	8,014.0	1,689.0	(18,756.0)	(18,756.0)	4.2	4.2	4.2
Margin %		29.7%	29.2%	26.8%	25.1%	12.7%	3.1%	(35.3%)	(131.5%)	0.0%	0.0%	0.0%
Diluted EPS Excl. Extra Items		4.5	4.7	4.9	4.9	1.9	0.4	(4.4)	(4.4)	0.0	0.0	0.0
Growth Over Prior Year		125.1%	5.1%	4.9%	(1.6%)	(60.1%)	(79.4%)	--	(1,233.2%)	(98.3%)	(98.3%)	(98.3%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	20.33
Shares Out.	4,330.00
Market Capitalization (USD)	88,007.25
- Cash & Short Term Investments	27,445.00
+ Total Debt	50,471.00
+ Pref. Equity	0.00
+ Total Minority Interest	5,762.00
= Total Enterprise Value (USD)	116,795.25
Book Value of Common Equity	99,270.00
+ Pref. Equity	0.00
+ Total Minority Interest	5,762.00
+ Total Debt	50,471.00
= Total Capital	155,503.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	28/12/2024	28/12/2024	28/12/2024	28/12/2024	28/12/2024
TEV/Total Revenue	2.2x	2.2x	9.6x	9.6x	9.6x
TEV/EBITDA	--	--	8.9x	8.9x	8.9x
TEV/EBIT	--	--	45.2x	45.2x	45.2x
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	0.9x	0.9x	0.9x	0.9x	0.9x
Price/Tang BV	1.2x	1.2x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	44.0x	44.0x	44.0x
TEV / EBITDA	0.0x	8.9x	8.9x	8.9x
Price / CF	10.6x	6.7x	6.7x	6.7x
Price / Book	0.9x	0.9x	0.9x	0.9x
Dividend Yield	1.8x	1.0x	1.0x	1.0x



Ticker:	INTC US EQUITY	INTC US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Cost Of Goods Sold	20,261.00	20,676.00	23,154.00	23,663.00	27,111.00	29,825.00	34,255.00	35,209.00	36,188.00	32,517.00	35,756.00
Gross Profit	35,609.00	34,679.00	36,233.00	39,098.00	43,737.00	42,140.00	43,612.00	43,815.00	26,866.00	21,711.00	17,345.00
Selling General & Admin Exp.	8,725.00	8,549.00	10,415.00	8,013.00	6,878.00	6,743.00	6,378.00	9,169.00	7,004.00	5,572.00	12,477.00
R & D Exp.	11,537.00	12,128.00	12,685.00	13,035.00	13,543.00	13,362.00	13,556.00	15,190.00	17,528.00	16,046.00	16,546.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	20,262.00	20,677.00	23,100.00	21,048.00	20,421.00	20,105.00	19,934.00	24,359.00	24,532.00	21,618.00	29,023.00
Operating Income	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00	93.00	(11,678.00)
Interest Expense	192.00	337.00	733.00	646.00	468.00	489.00	629.00	597.00	496.00	878.00	1,034.00
Interest Income	141.00	124.00	222.00	441.00	438.00	483.00	272.00	144.00	589.00	1,335.00	1,245.00
Net Interest Exp.	51.00	213.00	511.00	205.00	30.00	6.00	357.00	453.00	(93.00)	(457.00)	(211.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(505.00)	(423.00)	(314.00)	(2,507.00)	(31.00)	(2,029.00)	(1,757.00)	(2,700.00)	(5,341.00)	(212.00)	(257.00)
EBT Excl. Unusual Items	15,801.00	14,212.00	12,936.00	20,352.00	23,317.00	24,058.00	25,078.00	21,703.00	7,768.00	762.00	(11,210.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	15,801.00	14,212.00	12,936.00	20,352.00	23,317.00	24,058.00	25,078.00	21,703.00	7,768.00	762.00	(11,210.00)
Income Tax Expense	4,097.00	2,792.00	2,620.00	10,751.00	2,264.00	3,010.00	4,179.00	1,835.00	(249.00)	(913.00)	8,023.00
Earnings from Cont. Ops.	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,017.00	1,675.00	(19,233.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	3.00	(14.00)	(477.00)	-
Net Income	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Abnormal Losses (Gains)	706.00	51.00	832.00	(2,541.00)	(441.00)	(717.00)	(2,643.00)	(1,472.00)	(5,228.00)	(255.00)	5,770.00
Tax Effect on Abnormal Items	(247.10)	(17.85)	0.53	6,431.59	17.84	333.90	(229.88)	412.02	1,097.88	53.55	8,938.97
NI to Common Excl. Extra Items	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	3,883.88	1,487.55	(4,047.03)
Per Share Items											
Basic EPS	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95	0.40	(4.38)
Basic EPS Excl. Extra Items	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95	0.40	(4.38)
Weighted Avg. Basic Shares Out.	4,901.00	4,742.00	4,730.00	4,701.00	4,611.00	4,417.00	4,199.00	4,059.00	4,108.00	4,190.00	4,280.00
Diluted EPS	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94	0.40	(4.38)
Diluted EPS Excl. Extra Items	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94	0.40	(4.38)
Weighted Avg. Diluted Shares Out.	5,056.00	4,894.00	4,875.00	4,835.00	4,701.00	4,473.00	4,232.00	4,090.00	4,123.00	4,212.00	4,280.00
Normalized Basic EPS	2.30	2.34	2.72	3.46	4.58	4.87	5.30	5.47	1.84	1.05	(0.13)
Normalized Diluted EPS	2.40	2.34	2.29	2.79	4.39	4.62	4.26	4.60	0.93	0.35	(0.87)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	37.67	39.89	47.74	52.83	26.32	26.50	26.64	28.41	74.83	182.83	-
Supplemental Items											
EBITA	16,516.00	14,892.00	14,657.00	19,427.00	24,881.00	23,842.00	25,614.00	21,473.00	4,419.00	2,042.00	(10,100.00)
EBIT	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00	93.00	(11,678.00)
As Reported Total Revenue*	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Effective Tax Rate %	25.93	19.65	20.25	52.83	9.71	12.51	16.66	8.46	-	-	-
Normalized Net Income	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	3,856.10	1,481.54	(3,737.53)
Interest Capitalized	276.00	258.00	135.00	313.00	496.00	472.00	338.00	398.00	785.00	1,500.00	1,500.00
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00	3,229.00	3,410.00
Stock-Based Comp., Total	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00	3,229.00	3,410.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,561.00	15,308.00	5,560.00	3,433.00	3,019.00	4,194.00	5,865.00	4,827.00	11,144.00	7,079.00	8,249.00
Short Term Investments	11,493.00	10,005.00	11,539.00	10,569.00	8,631.00	8,929.00	18,030.00	23,586.00	17,194.00	17,955.00	13,813.00
Total Cash & ST Investments	14,054.00	25,313.00	17,099.00	14,002.00	11,650.00	13,123.00	23,895.00	28,413.00	28,338.00	25,034.00	22,062.00
Accounts & Notes Receivable	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00	3,402.00	3,478.00
Total Receivables	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00	3,402.00	3,478.00
Inventories	4,273.00	5,167.00	5,553.00	6,983.00	7,253.00	8,744.00	8,427.00	10,776.00	13,224.00	11,127.00	12,198.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	4,976.00	5,089.00	8,166.00	2,908.00	3,162.00	1,713.00	8,145.00	9,072.00	4,712.00	3,706.00	9,586.00
Total Current Assets	27,730.00	40,356.00	35,508.00	29,500.00	28,787.00	31,239.00	47,249.00	57,718.00	50,407.00	43,269.00	47,324.00
Net Property, Plant & Equipment	33,238.00	31,858.00	36,171.00	41,109.00	48,976.00	56,014.00	57,188.00	63,794.00	81,347.00	97,152.00	108,376.00
Long-term Investments	7,986.00	7,851.00	9,804.00	11,377.00	8,360.00	7,760.00	7,326.00	7,122.00	10,463.00	10,454.00	9,913.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	22,946.00	23,000.00	31,844.00	41,263.00	41,840.00	41,511.00	41,328.00	39,772.00	39,886.00	40,697.00	30,872.00
Total Assets	91,900.00	103,065.00	113,327.00	123,249.00	127,963.00	136,524.00	153,091.00	168,406.00	182,103.00	191,572.00	196,485.00
LIABILITIES											
Accrued Exp.	9,462.00	8,782.00	9,555.00	11,061.00	11,541.00	14,489.00	16,669.00	16,048.00	15,942.00	16,080.00	17,625.00
Short-term Borrowings	1,596.00	2,634.00	4,634.00	1,776.00	1,261.00	3,868.00	2,677.00	4,771.00	4,540.00	2,430.00	3,910.00
Accounts Payable	2,748.00	2,063.00	2,475.00	2,928.00	3,824.00	4,128.00	5,581.00	5,747.00	9,595.00	8,578.00	12,556.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	1,076.00	2,251.00	1,107.00	1,756.00
Other Current Liabilities	2,205.00	2,188.00	3,638.00	1,656.00	-	(175.00)	(173.00)	(180.00)	(173.00)	(142.00)	(181.00)
Total Current Liabilities	16,011.00	15,667.00	20,302.00	17,421.00	16,626.00	22,310.00	24,754.00	27,462.00	32,155.00	28,053.00	35,666.00
Long-Term Debt	12,059.00	20,036.00	20,649.00	25,037.00	25,098.00	25,683.00	34,251.00	33,805.00	37,920.00	47,267.00	46,561.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	7,053.00	6,277.00	5,268.00	10,906.00	11,257.00	10,872.00	13,048.00	11,748.00	8,742.00	6,287.00	9,226.00
Total Liabilities	35,123.00	41,980.00	46,219.00	53,364.00	52,981.00	58,865.00	72,053.00	73,015.00	78,817.00	81,607.00	91,453.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	1,863.00	4,375.00	5,762.00
Additional Paid In Capital	21,781.00	23,411.00	25,373.00	26,074.00	25,365.00	25,261.00	25,556.00	28,006.00	31,580.00	36,649.00	50,949.00
Retained Earnings	33,418.00	37,614.00	40,747.00	42,083.00	50,172.00	53,523.00	56,233.00	68,265.00	70,405.00	69,156.00	49,032.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	1,578.00	60.00	988.00	1,728.00	(555.00)	(1,125.00)	(751.00)	(880.00)	(562.00)	(215.00)	(711.00)
Total Common Equity	56,777.00	61,085.00	67,108.00	69,885.00	74,982.00	77,659.00	81,038.00	95,391.00	103,286.00	109,965.00	105,032.00
Total Equity	56,777.00	61,085.00	67,108.00	69,885.00	74,982.00	77,659.00	81,038.00	95,391.00	103,286.00	109,965.00	105,032.00
Total Liabilities And Equity	91,900.00	103,065.00	113,327.00	123,249.00	127,963.00	136,524.00	153,091.00	168,406.00	182,103.00	191,572.00	196,485.00
Supplemental Items											
Total Shares Out. on Filing Date	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00	4,228.00	4,330.00
Total Shares Out. on Balance Sheet Date	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00	4,228.00	4,330.00
Book Value/Share	11.96	12.93	14.19	14.91	16.60	18.10	19.95	23.44	24.52	24.97	22.93
Tangible Book Value	41,470.00	45,820.00	43,515.00	32,751.00	38,633.00	40,556.00	45,041.00	61,158.00	67,814.00	73,410.00	70,886.00
Tangible Book Value/Share	8.73	9.70	9.20	6.99	8.55	9.45	11.09	15.03	16.39	17.36	16.37
Total Debt	13,655.00	22,670.00	25,283.00	26,813.00	26,359.00	29,551.00	36,928.00	38,576.00	42,460.00	49,697.00	50,471.00
Net Debt	(7,496.00)	(8,603.00)	2,004.00	4,232.00	8,667.00	12,461.00	7,881.00	3,865.00	8,210.00	18,834.00	23,026.00
Total Minority Interest	-	-	-	-	-	-	-	-	1,863.00	4,375.00	5,762.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	462.00	532.00	695.00	738.00	813.00	840.00	908.00	1,441.00	1,517.00	1,166.00	1,344.00
Work in Progress Inventory	2,375.00	2,893.00	3,190.00	4,213.00	4,511.00	6,225.00	5,693.00	6,656.00	7,565.00	6,203.00	7,432.00
Finished Goods Inventory	1,436.00	1,742.00	1,668.00	2,032.00	1,929.00	1,679.00	1,826.00	2,679.00	4,142.00	3,758.00	3,422.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	38.00	40.00	37.00	25.00	-	-	-	-	-	-	-
Full Time Employees	106,700.00	107,300.00	106,000.00	102,700.00	107,400.00	110,800.00	110,600.00	121,100.00	131,900.00	124,800.00	108,900.00

Intel Corp
Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Depreciation & Amort., Total	8,549.00	8,711.00	7,790.00	8,129.00	9,085.00	10,826.00	12,239.00	11,792.00	13,035.00	9,602.00	11,379.00
Other Non-Cash Adj	1,655.00	642.00	1,663.00	729.00	1,505.00	3,148.00	338.00	3,663.00	(2,386.00)	2,298.00	16,785.00
Changes in Non-Cash Capital	(1,490.00)	(1,756.00)	2,039.00	3,651.00	(2,211.00)	(1,877.00)	2,388.00	(5,332.00)	(3,230.00)	(2,118.00)	(1,120.00)
Cash from Ops.	20,418.00	19,017.00	21,808.00	22,110.00	29,432.00	33,145.00	35,864.00	29,991.00	15,433.00	11,471.00	8,288.00
Capital Expenditure	(10,105.00)	(7,326.00)	(9,625.00)	(11,778.00)	(15,181.00)	(16,213.00)	(14,453.00)	(20,329.00)	(25,050.00)	(25,750.00)	(23,944.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	(1,377.00)	(2,011.00)	(963.00)	(1,619.00)	(874.00)	(522.00)	(720.00)	(613.00)	(510.00)	(399.00)	-
Proceeds from Investment	8,944.00	6,168.00	6,734.00	8,923.00	2,802.00	2,688.00	910.00	581.00	4,961.00	472.00	-
Divestitures	-	-	-	-	548.00	-	-	-	6,579.00	-	-
Invest. in Marketable & Equity Secur.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(7,367.00)	(5,014.00)	(21,963.00)	(11,288.00)	1,466.00	(358.00)	(7,261.00)	(4,806.00)	3,789.00	1,636.00	5,688.00
Cash from Investing	(9,905.00)	(8,183.00)	(25,817.00)	(15,762.00)	(11,239.00)	(14,405.00)	(21,524.00)	(25,167.00)	(10,231.00)	(24,041.00)	(18,256.00)
Net Short Term Debt Issued/Repaid	235.00	(474.00)	(15.00)	12.00	-	-	-	-	3,945.00	(3,944.00)	-
Long-Term Debt Issued	-	9,581.00	2,734.00	7,716.00	423.00	3,392.00	10,247.00	4,974.00	6,548.00	11,391.00	2,975.00
Long-Term Debt Repaid	-	-	(1,500.00)	(8,080.00)	(3,026.00)	(2,627.00)	(4,525.00)	(2,500.00)	(5,329.00)	(519.00)	(2,288.00)
Total Debt Issued/Repaid	235.00	9,107.00	1,219.00	(352.00)	(2,603.00)	765.00	5,722.00	2,474.00	5,164.00	6,928.00	687.00
Pref. Dividends Paid	(4,409.00)	(4,556.00)	(4,925.00)	(5,072.00)	(5,541.00)	(5,576.00)	(5,568.00)	(5,644.00)	(5,997.00)	(3,088.00)	(1,599.00)
Total Dividends Paid	(4,409.00)	(4,556.00)	(4,925.00)	(5,072.00)	(5,541.00)	(5,576.00)	(5,568.00)	(5,644.00)	(5,997.00)	(3,088.00)	(1,599.00)
Increase in Capital Stocks	1,782.00	1,025.00	1,108.00	770.00	555.00	750.00	897.00	1,020.00	2,009.00	4,001.00	987.00
Decrease in Capital Stocks	(11,117.00)	(2,676.00)	(2,587.00)	(3,615.00)	(10,730.00)	(13,576.00)	(14,229.00)	(2,415.00)	-	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(117.00)	(987.00)	(554.00)	(206.00)	(288.00)	72.00	509.00	(1,297.00)	(61.00)	664.00	11,063.00
Cash from Financing	(13,626.00)	1,913.00	(5,739.00)	(8,475.00)	(18,607.00)	(17,565.00)	(12,669.00)	(5,862.00)	1,115.00	8,505.00	11,138.00
Net Change in Cash	(3,113.00)	12,747.00	(9,748.00)	(2,127.00)	(414.00)	1,175.00	1,671.00	(1,038.00)	6,317.00	(4,065.00)	1,170.00
Supplemental Items											
Cash Interest Paid	167.00	186.00	682.00	624.00	448.00	469.00	594.00	545.00	459.00	613.00	987.00
Cash Taxes Paid	4,639.00	3,439.00	877.00	3,824.00	3,813.00	2,110.00	2,436.00	2,263.00	4,282.00	2,621.00	2,202.00
Free Cash Flow	10,313.00	11,691.00	12,183.00	10,332.00	14,251.00	16,932.00	21,411.00	9,662.00	(9,617.00)	(14,279.00)	(15,656.00)
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: INTC US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Intel Corp

Sector: Tecnología de la información

Industry: Semiconductores y equipo relac

Sub-Industry: Semiconductores

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
TEV / LTM Total Revenue	Close	3.1x	2.8x	2.9x	3.5x	3.1x	3.8x	2.6x	2.7x	1.9x	4.3x	2.2x
	Average	2.6x	2.6x	2.7x	3.0x	3.7x	3.3x	3.4x	3.0x	2.1x	2.4x	2.9x
	High	3.2x	3.1x	3.1x	3.8x	4.3x	3.9x	4.2x	3.7x	2.9x	4.3x	4.3x
	Low	2.0x	2.1x	2.3x	2.7x	3.1x	2.9x	2.6x	2.6x	1.4x	1.8x	1.9x
TEV / LTM EBITDA	Close	7.1x	6.9x	8.3x	8.4x	6.8x	8.2x	5.5x	6.8x	7.7x	23.8x	--
	Average	6.7x	6.1x	6.6x	8.6x	8.8x	7.3x	7.4x	6.5x	5.2x	9.8x	15.8x
	High	8.3x	7.2x	8.3x	10.7x	10.3x	8.4x	9.2x	7.9x	7.7x	23.8x	23.5x
	Low	5.1x	4.8x	5.5x	7.6x	6.9x	6.3x	5.6x	5.6x	3.4x	7.3x	10.5x
TEV / LTM EBIT	Close	11.1x	11.2x	13.2x	12.2x	9.4x	12.3x	8.4x	10.9x	50.7x	2067.2x	--
	Average	11.1x	9.5x	10.7x	13.7x	12.8x	10.2x	11.1x	9.9x	8.5x	72.2x	1367.1x
	High	13.8x	11.2x	13.2x	17.1x	15.0x	12.4x	13.8x	12.1x	50.6x	2062.0x	2036.1x
	Low	8.5x	7.5x	8.9x	12.2x	9.5x	8.7x	8.5x	8.5x	5.5x	48.1x	912.1x
Price / LTM EPS	Close	15.6x	15.0x	15.8x	16.5x	10.6x	13.0x	11.0x	11.2x	28.4x	143.3x	--
	Average	16.1x	13.4x	14.3x	16.5x	17.5x	11.7x	11.9x	13.1x	8.5x	36.7x	88.9x
	High	20.1x	15.5x	16.3x	20.8x	20.4x	13.6x	14.8x	16.0x	28.4x	143.3x	141.3x
	Low	12.6x	10.8x	12.1x	14.6x	10.6x	9.9x	9.5x	11.0x	5.4x	26.7x	53.9x
Price / Book Value	Close	3.1x	2.7x	2.6x	3.1x	2.8x	3.3x	2.4x	2.2x	1.1x	2.0x	0.9x
	Average	2.6x	2.7x	2.6x	2.7x	3.3x	3.1x	3.0x	2.8x	1.7x	1.4x	1.2x
	High	3.2x	3.1x	2.9x	3.4x	3.8x	3.6x	3.8x	3.4x	2.4x	2.1x	2.0x
	Low	2.0x	2.2x	2.2x	2.4x	2.8x	2.6x	2.4x	2.2x	1.1x	1.0x	0.8x
Price / Tangible Book Value	Close	4.3x	3.6x	3.9x	6.6x	5.5x	6.4x	4.2x	3.4x	1.6x	2.9x	1.2x
	Average	3.5x	3.7x	3.4x	4.1x	7.0x	6.0x	5.8x	5.0x	2.6x	2.1x	1.8x
	High	4.4x	4.3x	3.9x	6.6x	8.2x	7.0x	7.2x	6.2x	3.7x	3.1x	2.9x
	Low	2.7x	3.0x	2.9x	3.6x	5.5x	5.1x	4.2x	3.4x	1.6x	1.5x	1.1x
Price / Cash Flow	Close	9.0x	8.7x	7.9x	9.8x	7.3x	8.0x	5.5x	6.9x	7.0x	18.4x	10.5x
	Average	7.2x	7.7x	8.3x	8.2x	10.4x	8.0x	7.3x	6.5x	5.3x	9.0x	11.4x
	High	9.0x	8.9x	9.5x	10.3x	12.1x	9.4x	9.1x	8.0x	7.6x	18.4x	18.1x
	Low	5.6x	6.2x	7.0x	7.3x	7.3x	6.8x	5.5x	5.5x	3.4x	6.6x	6.9x
TEV / LTM FCF	Close	17.8x	14.2x	14.1x	21.0x	15.1x	15.7x	9.2x	21.6x	--	--	--
	Average	14.9x	15.3x	13.5x	14.7x	22.3x	16.6x	14.3x	11.0x	16.3x	--	--
	High	18.6x	17.7x	15.5x	21.0x	26.0x	19.4x	17.9x	21.6x	23.5x	--	--
	Low	11.6x	12.3x	11.4x	13.0x	15.1x	14.1x	9.2x	9.2x	10.5x	--	--
Dividend Yield	Close	2.4	2.7	2.9	2.3	2.6	2.1	2.8	2.7	5.5	1.5	1.9
	Average	3.0	2.8	2.9	2.8	2.2	2.4	2.3	2.4	3.8	4.4	2.6
	High	3.8	3.5	3.4	3.1	2.6	2.8	2.9	2.8	5.6	5.9	3.9
	Low	2.4	2.4	2.5	2.2	1.9	2.0	1.8	1.9	2.5	1.5	1.5

Ticker: INTC US EQUITY	
Period Type	Quarters

INTC US EQUITY	
Ascend	
Consolidated	Yes

Accounting	
Mixed	

Intel Corp

Sector: Tecnología de la Información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
ratios											
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024
Profitability											
Return on Assets	11.8%	7.8%	4.6%	-1.6%	-0.5%	-0.9%	0.9%	2.2%	0.5%	-8.3%	-9.7%
Return on Capital	15.2%	10.2%	6.0%	-1.7%	-0.3%	-0.7%	1.6%	3.0%	1.0%	-10.1%	-11.7%
Return on Equity	20.5%	14.0%	8.1%	-2.8%	-0.9%	-1.6%	1.6%	4.0%	0.9%	-15.9%	-18.3%
Margin Analysis											
Gross Margin	36.5%	42.6%	39.2%	34.2%	35.8%	42.5%	45.7%	41.0%	35.4%	15.0%	39.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	38.0%	30.6%	24.4%	15.2%	13.7%	12.8%	17.9%	18.8%	17.5%	3.2%	-0.8%
EBT Margin	18.9%	12.2%	3.7%	6.2%	-7.0%	6.9%	0.2%	0.8%	-0.8%	-17.5%	-22.0%
Earnings from Cont. Ops Margin	-4.6%	-1.1%	-8.1%	-12.5%	-7.8%	-0.1%	16.8%	-8.4%	-15.3%	-68.2%	2.9%
Net Income Margin	-3.0%	6.6%	-4.7%	-23.5%	11.4%	2.1%	17.3%	-3.0%	-12.5%	-125.3%	-0.9%
Normalized Net Income Margin	-2.4%	7.7%	-3.3%	-28.9%	10.2%	6.5%	11.3%	2.0%	-5.7%	-85.6%	-3.4%
Free Cash Flow Margin	-40.7%	-40.9%	12.8%	-78.5%	-23.8%	0.5%	-13.4%	-56.5%	-26.4%	-18.1%	-18.7%
Asset Turnover											
Total Asset Turnover	0.74	0.64	0.54	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Fixed Asset Turnover	1.14	1.04	0.94	0.74	0.74	0.64	0.64	0.64	0.64	0.74	0.74
Accounts Receivable Turnover	10.94	8.84	9.54	10.54	11.94	10.54	14.44	15.44	18.64	18.74	15.44
Inventory Turnover	1.54	1.04	1.94	1.84	2.74	2.74	2.74	2.64	2.94	3.04	3.14
Quick Term Liquidity											
Current Ratio	1.94	1.84	1.64	1.94	1.64	1.54	1.54	1.64	1.64	1.54	1.54
Quick Ratio	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74
Cash from Ops. To Fin. Liab.	1.04	0.94	0.94	1.04	0.94	0.94	0.94	0.94	0.94	0.74	0.64
Acc. Change Sales/Chg.	54.74	40.74	56.74	50.74	51.74	51.74	51.74	51.64	50.74	50.74	51.64
Acc. Change Investments/Chg.	105.84	113.84	133.84	150.84	151.84	151.84	151.84	151.84	150.84	150.84	151.84
Acc. Change Payables/Chg.	68.74	68.74	71.74	81.74	81.74	81.74	108.74	108.74	98.74	102.44	102.44
Acc. Change Compensation/Purc.	75.84	81.84	89.84	88.84	90.74	90.84	93.84	93.74	85.74	81.14	97.84
Lower Term Solvency											
Total Debt/Equity	55.0%	58.4%	41.1%	52.1%	46.0%	46.7%	45.7%	47.4%	44.0%	47.0%	48.1%
Total Debt/Total	26.9%	28.1%	26.1%	31.4%	31.6%	31.1%	31.1%	31.1%	31.4%	31.4%	31.4%
LT Debt/Equity	57.7%	57.1%	37.4%	48.8%	45.9%	46.8%	46.8%	46.7%	41.9%	46.7%	46.7%
LT Debt/Total	28.7%	28.0%	26.4%	30.1%	27.4%	27.4%	27.4%	27.4%	26.0%	26.0%	26.0%
Total Liabilities/Total Assets	74.6%	77.0%	75.6%	81.0%	79.1%	78.4%	78.0%	78.4%	76.1%	77.7%	78.4%
EBIT / Interest Exp.	-6.274	-1.544	-7.604	-7.614	-4.754	-0.564	4.144	4.144	6.604	-36.574	1.704
EBITDA / Interest Exp.	0.514	0.514	0.514	0.514	0.514	0.514	0.514	0.514	0.514	0.514	0.514
EBITDA / EBIT / Interest Exp.	-17.494	-17.644	-8.974	-11.774	-7.784	-5.534	-2.404	-2.734	-2.674	-18.674	-4.584
Total Debt/EBITDA	1.544	1.864	1.864	2.744	2.744	2.744	2.744	2.744	2.744	2.744	2.744
Net Debt/EBITDA	0.094	0.174	0.174	0.174	0.174	0.174	0.174	0.174	0.174	0.174	0.174
Altman Z Score	2.11	1.43	1.11	1.01	1.01	1.01	1.01	1.43	1.43	1.43	1.11
Growth Rate Year Year											
Total Revenue	(77.06)	(79.16)	(111.46)	(136.26)	(115.96)	(77.76)	9.76	8.0%	(8.06)	(6.76)	(7.46)
Gross Profit	(50.16)	(50.16)	(50.16)	(64.46)	(51.06)	(77.76)	38.16	30.7%	(66.86)	(66.86)	(70.06)
EBITDA	(70.06)	(62.46)	(71.96)	(88.56)	(68.56)	(79.76)	1.56	65.0%	(107.06)	(133.76)	(140.06)
EBT	(60.06)	(64.06)	(70.06)	(79.76)	(57.46)	(65.46)	(79.76)	(79.76)	(178.46)	(178.46)	(178.46)
EBT	(117.06)	(101.06)	(177.76)	(111.86)	45.1%	(84.46)	(73.86)	(77.76)	91.5%	111.117.5%	(84.16)
Earnings from Cont. Ops	(109.06)	(85.16)	(114.46)	(134.06)	(109.06)	(109.06)	(109.06)	(109.06)	(171.76)	(171.76)	(171.76)
Net Income	(117.06)	(85.16)	(114.46)	(134.06)	(109.06)	(109.06)	(109.06)	(109.06)	(171.76)	(171.76)	(171.76)
Normalized Net Income	(107.06)	(77.06)	(107.06)	(124.06)	(87.06)	(87.06)	(87.06)	(87.06)	(117.06)	(117.06)	(117.06)
Adjusted EPS before Taxes	(108.06)	(86.06)	(114.76)	(131.96)	(108.76)	(108.76)	(108.76)	(108.76)	(170.46)	(167.46)	(170.46)
Accounts Receivable	(18.76)	(11.16)	(66.76)	(45.46)	(50.46)	(61.46)	(17.76)	(11.46)	4.5%	0.8%	7.7%
Inventory	38.14	31.44	33.44	4.44	11.44	(14.44)	(14.44)	(14.44)	46.76	5.76	4.44
Net PP&E	23.7%	26.0%	27.5%	24.4%	26.4%	26.4%	16.4%	16.4%	17.7%	11.7%	11.4%
Total Assets	10.7%	4.1%	8.1%	5.1%	8.0%	8.0%	5.7%	4.0%	11.1%	7.0%	7.6%
Tangible Book Value	31.7%	17.0%	0.1%	(8.26)	(0.26)	7.7%	0.0%	11.5%	19.7%	0.1%	(5.76)
Common Equity	18.8%	6.2%	(4.06)	(0.06)	(0.06)	4.7%	0.1%	0.1%	1.7%	(1.76)	(1.76)
Cash from Ops.	(60.66)	(88.66)	47.4%	(134.76)	78.7%	(46.46)	(11.06)	(11.06)	(18.46)	(50.46)	(51.66)
Capital Expenditures	87.7%	64.4%	(77.66)	(54.46)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)
Unlevered Free Cash Flow	(73.16)	(73.16)	(100.76)	(100.76)	(100.76)	(100.76)	(100.76)	(100.76)	10.1%	(14.85%)	38.8%
Unlevered Free Cash Flow	(73.16)	(73.16)	(100.76)	(100.76)	(100.76)	(100.76)	(100.76)	(100.76)	10.1%	(14.85%)	38.8%
Dividend per Share	6.5%	5.7%	5.7%	57.4%	(66.76)	(66.76)	(66.76)	(66.76)	0.0%	0.0%	(100.06)
F&B Four Year Years											
Total Revenue	(11.06)	(8.06)	(16.76)	(77.86)	(18.06)	(14.16)	(13.46)	(16.76)	(8.56)	(6.96)	0.8%
Gross Profit	(11.06)	(8.06)	(16.76)	(77.86)	(18.06)	(14.16)	(13.46)	(16.76)	(8.56)	(6.96)	0.8%
EBITDA	(47.16)	(38.76)	(40.06)	(61.16)	(61.16)	(45.46)	(70.06)	(56.16)	(60.06)	--	18.1%
EBT	--	(79.06)	--	--	--	--	--	--	--	--	--
EBT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops	--	(51.76)	--	--	--	--	--	--	--	--	--
Net Income	--	(51.76)	--	--	--	--	--	--	--	--	--
Normalized Net Income	--	(46.06)	--	--	--	--	--	--	--	--	--
Adjusted EPS before Taxes	--	(40.06)	--	--	--	--	--	--	--	--	--
Accounts Receivable	(9.76)	7.7%	(71.06)	(36.46)	(41.86)	(41.86)	(11.06)	(78.16)	(35.46)	(8.76)	0.8%
Inventory	16.5%	17.4%	35.7%	21.7%	16.5%	8.7%	1.4%	(8.06)	(1.06)	(1.06)	(4.06)
Net PP&E	11.1%	11.1%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%
Total Assets	5.7%	0.7%	0.1%	10.0%	0.0%	6.0%	6.7%	4.5%	10.0%	5.7%	4.0%
Tangible Book Value	34.7%	31.4%	31.4%	14.4%	14.4%	0.4%	0.4%	0.4%	0.4%	0.4%	(6.16)
Common Equity	11.1%	11.1%	11.1%	10.0%	8.0%	8.0%	8.0%	8.0%	8.0%	8.0%	(1.76)
Cash from Ops.	(73.16)	(62.06)	(13.06)	(47.06)	(71.06)	(71.06)	(71.06)	--	(68.5%	(68.4%	(15.06)
Capital Expenditures	--	--	(46.06)	30.4%	31.4%	31.4%	31.4%	31.4%	(10.06)	(10.06)	(10.06)
Unlevered Free Cash Flow	--	--	(46.06)	30.4%	31.4%	31.4%	31.4%	31.4%	(10.06)	(10.06)	(10.06)
Unlevered Free Cash Flow	--	--	(46.06)	30.4%	31.4%	31.4%	31.4%	31.4%	(10.06)	(10.06)	(10.06)
Dividend per Share	5.0%	5.7%	5.7%	18.7%	(40.06)	(40.06)	(40.06)	(40.06)	(41.06)	(41.06)	(100.06)
F&B Four Three Years											
Total Revenue	(7.06)	(7.76)	(11.46)	(14.16)	(11.16)	(8.06)	(8.06)	(11.16)	(11.16)	(11.06)	(11.46)
Gross Profit	(17.06)	(17.06)	(27.06)	(41.06)	(27.06)	(14.06)	(14.06)	(27.06)	(27.06)	(27.06)	(27.06)
EBITDA	(39.06)	(39.06)	(50.06)	(61.06)	(61.06)	(41.06)	(41.06)	(61.06)	(61.06)	(61.06)	(61.06)
EBT	(115.06)	(86.06)	(145.06)	(151.06)	(151.06)	(77.06)	(77.06)	(145.06)	(145.06)	(145.06)	(145.06)
EBT	(115.06)	(140.16)	(155.06)	(154.06)	(154.06)	(111.76)	(74.06)	(146.16)	(170.76)	(730.16)	(145.06)
Earnings from Cont. Ops	(115.06)	(140.16)	(155.06)	(154.06)	(154.06)	(111.76)	(74.06)	(146.16)	(170.76)	(730.16)	(145.06)
Net Income	(147.76)	(64.46)	(145.06)	(178.76)	(119.06)	(148.06)	(148.06)	(148.06)	(174.06)	(191.16)	(191.16)
Normalized Net Income	(144.76)	(61.46)	(142.06)	(175.76)	(116.06)	(145.06)	(145.06)	(145.06)	(171.06)	(188.16)	(188.16)
Adjusted EPS before Taxes	(148.06)	(61.06)	(146.06)	(179.06)	(113.06)	(148.06)	(148.06)	(148.06)	(167.46)	(173.46)	(174.06)
Accounts Receivable	(0.06)	7.8%	(18.46)	(71.16)	(76.76)	(76.46)	(70.06)	(77.76)	(76.16)	(78.16)	(78.46)
Inventory	11.9%	14.1%	14.8%	17.0%	10.1%	7.7%	0.7%	10.4%	8.4%	7.7%	4.7%
Net PP&E	11.7%	11.8%	11.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%
Total Assets	0.7%	0.7%	10.1%	7.0%	6.0%	0.1%	7.8%	8.6%	10.1%	4.8%	5.7%
Tangible Book Value	77.6%	71.6%	70.1%	18.4%	15.7%	17.5%	16.1%	16.4%	16.7%	6.7%	7.0%
Common Equity	10.4%	10.4%	10.4%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%
Cash from Ops.	(29.76)	(30.36)	1.2%	(177.76)	(17.66)	(18.06)	(7.76)	(175.66)	(21.36)	(17.76)	(20.46)
Capital Expenditures	21.3%	19.8%	7.7%	20.6%	5.4%	8.4%	11.5%	12.4%	9.8%	7.7%	4.6%
Unlevered Free Cash Flow	(225.06)	(210.76)	(110.76)	(221.86)	(201.36)	(182.06)	(182.06)	(182.06)	(222.76)	(222.76)	(222.76)
Unlevered Free Cash Flow	(259.26)	(231.16)	(131.36)	(240.26)	(219.46)	(166.16)	(209.06)	(208.46)	(191.26)	(191.26)	(191.26)
Dividend per Share	6.7%	6.0%	6.0%	10.3%	(16.16)	(16.16)	(16.16)	(16.16)	(16.96)	(16.96)	(100.06)

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	INTC US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la Información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/12/2023	30/09/2024	29/06/2024	28/09/2024	28/12/2024
	%	%	%	%	%
Equity					
Cost of Equity	12.1%	10.8%	11.3%	13.8%	14.0%
Weight of Equity	81.0%	78.2%	71.4%	67.2%	63.5%
+ Debt					
Cost of Debt	4.8%	5.6%	5.9%	5.2%	2.6%
Weight of Debt	19.0%	21.8%	28.6%	32.8%	36.5%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	10.7%	9.7%	9.8%	10.9%	9.9%

Capital Structure					
For the Fiscal Period Ending	30/12/2023	30/09/2024	29/06/2024	28/09/2024	28/12/2024
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	2,430.0	0.9%	4,581.0	1.9%	3,765.0
LT Borrowings	47,267.0	18.0%	47,869.0	19.9%	46,471.0
Pref Equiv	0.0	0.0%	0.0	0.0%	0.0
Total Capital	262,154.0	100.0%	240,481.7	100.0%	153,264.2

Debt Summary Data					
For the Fiscal Period Ending	30/12/2023	30/09/2024	29/06/2024	28/09/2024	28/12/2024
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Financial Prior	3,300.0	7.8%	--	--	3,700.0
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	49,697.0	100.0%	52,450.0	100.0%	50,471.0
Total Principal Due	49,697.0	100.0%	52,450.0	100.0%	50,471.0

Additional Totals					
Total Cash & ST Investments	30,863.0	62.1%	27,450.0	52.3%	29,592.0
Net Debt	18,834.0	37.9%	25,000.0	47.7%	17,932.0
Total Short-Term Borrowings	2,430.0	4.9%	4,581.0	8.7%	4,695.0
Curr. Port. of LT Debt/Cap. Leases	2,430.0	4.9%	4,581.0	8.7%	4,695.0
(Long-Term Debt Incl. Cap. Leases)	47,267.0	95.1%	47,869.0	91.3%	46,471.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	1.9x	2.4x	1.9x	11.9x	--
Total Debt/EBITDA	5.1x	5.1x	5.5x	28.9x	--
Operating Income/Total Debt	0.1x	0.0x	0.0x	-0.2x	0.0x
LTM FCY/Total Debt	-0.3x	-0.2x	-0.2x	-0.3x	-0.3x
LTM FCY/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
FRIT/Interest Expense	9.7x	-4.1x	-6.7x	-36.5x	1.8x
FRIT/Total Interest Expense	3.9x	-1.7x	-2.9x	-14.2x	0.6x
Debt of Financial Leverage	1.1x	--	--	--	2.3x
EBITDA-CAPEX/Interest Expense	-2.4x	-7.2x	-7.6x	-18.5x	-4.4x
EBITDA/Total Interest Expense	7.6x	2.4x	0.9x	-8.5x	4.8x

Debt Schedule					
Debt Schedule in Yr 1	2,288.0	4.6%	--	--	3,750.0
Debt Schedule in Yr 2	3,750.0	7.5%	--	--	2,500.0
Debt Schedule in Yr 3	2,500.0	5.0%	--	--	3,826.0
Debt Schedule in Yr 4	3,826.0	7.6%	--	--	3,173.0
Debt Schedule in Yr 5	3,174.0	6.3%	--	--	3,288.0
Debt Schedule - Years 2 - 3	6,250.0	12.4%	--	--	6,326.0
Debt Schedule - Years 4 - 5	7,000.0	13.9%	--	--	6,461.0
Debt Schedule - Years 2 - 5	13,250.0	26.3%	--	--	12,787.0
Debt Schedule Beyond Yr 5	34,747.0	69.1%	--	--	34,448.0
Debt Schedule - Total Debt	50,285.0	100.0%	52,450.0	100.0%	50,585.0

Capital Lease Schedule					
Capital Leases - Year 1	480.0	87.3%	--	--	107.0
Capital Leases - Year 2	70.0	12.7%	--	--	106.0
Capital Leases - Year 3	0.0	0.0%	--	--	16.0
Capital Leases - Year 4	0.0	0.0%	--	--	6.0
Capital Leases - Year 5	0.0	0.0%	--	--	0.0
Capital Leases - Years 2 - 3	70.0	12.7%	--	--	122.0
Capital Leases - Years 4 - 5	0.0	0.0%	--	--	6.0
Capital Leases - Years 2 - 5	70.0	12.7%	--	--	128.0
Capital Leases Beyond Year 5	0.0	0.0%	--	--	0.0
Total Future Value of Capital Leases	550.0	100.0%	--	--	235.0
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Issues (Rental Expense) Schedule					
Rental Expense - Year 1	149.0	29.9%	--	--	112.0
Rental Expense - Year 2	110.0	22.0%	--	--	74.0
Rental Expense - Year 3	62.0	12.4%	--	--	59.0
Rental Expense - Year 4	44.0	8.8%	--	--	46.0
Rental Expense - Year 5	31.0	6.2%	--	--	42.0
Rental Expense - Years 2 - 3	172.0	34.5%	--	--	113.0
Rental Expense - Years 4 - 5	75.0	15.0%	--	--	88.0
Rental Expense - Years 2 - 5	247.0	49.5%	--	--	211.0
Rental Expense Beyond Year 5	103.0	20.6%	--	--	119.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	499.0	100.0%	--	--	452.0

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	35,800.0	--	--	--	27,000.0
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:INTC US EQUITY

INTC US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Product	34,872.00	32,219.00	32,908.00	34,003.00	37,004.00	37,146.00	40,535.00	69,532.00	57,038.00	29,258.00	48,949.00
Intel Foundry	14,396.00	15,981.00	17,236.00	19,064.00	22,991.00	23,481.00	23,413.00	22,849.00	27,491.00	15,521.00	17,543.00
All Other	2,146.00	2,597.00	2,638.00	3,520.00	4,307.00	4,700.00	7,132.00	9,137.00	5,530.00	5,774.00	3,824.00
Reconciliation	2,142.00	2,298.00	2,576.00	3,169.00	4,153.00	4,362.00	5,091.00	(22,494.00)	(27,005.00)	2,079.00	(17,215.00)
Corporate	2,010.00	2,260.00	2,360.00	1,902.00	2,123.00	1,987.00	967.00	-	-	952.00	-
	304.00	-	1,669.00	1,103.00	270.00	289.00	715.00	-	-	644.00	-
	-	-	-	-	-	-	651.00	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
China	14,317.00	11,679.00	13,977.00	14,796.00	18,824.00	20,026.00	20,257.00	21,141.00	17,125.00	14,854.00	15,532.00
United States	11,573.00	11,544.00	12,957.00	14,285.00	15,409.00	15,650.00	17,845.00	16,061.00	16,529.00	13,958.00	12,994.00
	11,197.00	11,121.00	12,780.00	12,543.00	14,303.00	15,617.00	16,573.00	14,254.00	11,449.00	9,947.00	10,187.00
	9,828.00	10,661.00	9,953.00	10,619.00	11,666.00	10,614.00	11,605.00	14,107.00	9,664.00	8,602.00	7,804.00
	8,955.00	10,350.00	9,720.00	10,518.00	10,646.00	10,058.00	11,587.00	13,461.00	8,287.00	6,867.00	6,584.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	INTC US EQUITY	Sort	Ascend ▾	Currency	☐ Reporting ☐ Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾	

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	192.00	146.00	130.00	84.00	65.00	54.00	49.00	54.00	58.00	36.00	33.00
Interest Cost	115.00	96.00	106.00	117.00	113.00	113.00	97.00	91.00	91.00	127.00	122.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	201.00	224.00	415.00	243.00	197.00	135.00	164.00	162.00	139.00	107.00	69.00
Other Postretirement Cost											
Service Cost	26.00	30.00	130.00	84.00	--	--	--	--	--	--	--
Interest Cost	23.00	21.00	106.00	117.00	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	17.00	26.00	156.00	--	--	--	--	--	--	--	-
Pension Funded Status											
Fair Value of Plan Assets	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00	2,212.00	2,142.00
Actual Return (Loss) on Plan Assets	110.00	38.00	81.00	136.00	(38.00)	193.00	203.00	145.00	(478.00)	151.00	121.00
Employer Contribution	73.00	72.00	416.00	471.00	480.00	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	3,315.00	3,130.00	3,640.00	3,842.00	3,433.00	4,284.00	4,929.00	4,456.00	2,705.00	2,825.00	2,646.00
Over(Under) Funded Pension	(1,675.00)	(1,492.00)	(1,944.00)	(1,555.00)	(882.00)	(1,630.00)	(2,051.00)	(1,639.00)	(575.00)	(613.00)	(504.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	49.47	52.33	46.59	59.53	74.31	61.95	58.39	63.22	78.74	78.30	80.95
Other Postretirement Funded Status											
Fair Value of Plan Assets	427.00	410.00	1,696.00	2,287.00	563.00	553.00	600.00	669.00	501.00	548.00	542.00
Actual Return (Loss) on Plan Assets	33.00	6.00	81.00	136.00	--	--	--	--	--	--	--
Employer Contribution	-	1.00	416.00	471.00	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	546.00	560.00	3,640.00	3,842.00	567.00	633.00	741.00	682.00	527.00	490.00	493.00
Over(Under) Funded Post Ret Benefits	(119.00)	(150.00)	(1,944.00)	(1,555.00)	(4.00)	(80.00)	(141.00)	(13.00)	(26.00)	58.00	49.00
Other Post-Retirement Funding Ratio	78.21	73.21	46.59	59.53	99.29	87.36	80.97	98.09	95.07	111.84	109.94
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	5.40	6.10	5.50	4.60	4.70	4.70	3.30	2.70	3.20	5.00	5.10
Discount Rate used on Plan Liabilities	3.80	4.00	3.30	3.00	3.00	3.40	2.30	1.90	2.20	4.90	4.50
Rate of Compensation Increase	3.80	3.70	3.80	3.60	3.30	3.50	3.20	3.20	3.20	3.70	3.30
Other Postretirement Benefits											
Expected Return on Plan Assets	7.40	7.40	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.10	4.10	--	--	3.80	3.30	2.40	2.80	5.60	5.30	5.70
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00	2,212.00	2,142.00
Asset Category - Equities %	52.93	43.53	19.34	20.68	10.23	10.47	11.12	12.14	13.94	17.31	16.06
Asset Category - Debt %	44.51	54.88	17.92	20.33	4.35	4.48	4.69	5.04	6.10	7.41	7.75
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	1.34	1.34	1.18	5.33	1.61	0.79	0.76	0.78	0.94	0.77	0.65
Asset Category - Other %	1.22	0.24	61.56	52.82	83.81	84.25	83.43	82.04	79.01	74.50	75.54
Expected Pension Payments											
Year 1	121.00	83.00	103.00	125.00	117.00	151.00	158.00	147.00	125.00	95.00	145.00
Year 2	80.00	89.00	113.00	117.00	111.00	145.00	151.00	144.00	113.00	97.00	86.00
Year 3	89.00	100.00	110.00	115.00	113.00	139.00	155.00	141.00	118.00	101.00	95.00
Year 4	99.00	104.00	113.00	121.00	115.00	135.00	149.00	142.00	126.00	106.00	97.00
Year 5	104.00	107.00	119.00	124.00	115.00	132.00	154.00	146.00	129.00	109.00	106.00
Beyond Year 5	599.00	613.00	628.00	673.00	603.00	694.00	814.00	765.00	700.00	638.00	623.00
Expected Postretirement Benefits											
Year 1	14.00	19.00	29.00	28.00	28.00	28.00	37.00	37.00	40.00	34.00	37.00
Year 2	16.00	21.00	31.00	29.00	30.00	30.00	38.00	38.00	41.00	35.00	45.00
Year 3	19.00	24.00	33.00	30.00	31.00	31.00	39.00	39.00	41.00	35.00	45.00
Year 4	21.00	27.00	35.00	31.00	32.00	32.00	40.00	41.00	43.00	35.00	44.00
Year 5	24.00	31.00	38.00	32.00	33.00	34.00	41.00	42.00	44.00	36.00	44.00
Beyond Year 5	163.00	214.00	238.00	179.00	181.00	183.00	218.00	219.00	222.00	187.00	209.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

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[illegible]